

REF: DA/2011

Date: 04.04.2011

To,

The Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
MUMBAI – 400051
Fax : 022 – 26598237/38, 26598347/48
E-mail: cnlist@nse.co.in

The Corporate Relation Department,
The Stock Exchange, Mumbai,
1st Floor, Rotunda Building,
Dalal Street,
MUMBAI – 400 001
Fax: 022 – 2272 2061/41/39/37
E-mail: corp.relations@bseindia.com

Dear Sirs,

Subject: Disclosures under Regulation 7(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and SEBI (Prohibition of Insider Trading) Regulation 1992.

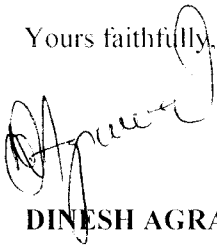
In compliance with Regulation 7(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 and Regulation 13 of SEBI (Prohibition of Insider Trading) Regulation 1992, I wish to inform you that I have been allotted 10,75,847 Equity Shares, which is 3.3878 % of the expanded Paid-up Equity Share Capital of the Company being Rs. 317,562,470 comprising of 31,756,247 Equity Shares of Rs.10/- each, by way of allotment, pursuant to scheme of amalgamation of Hira Industries Limited with the Company (i.e. Godawari Power and Ispat Limited) as confirmed by the order (oral) dt.09.03.2011 by Hon'ble High Court of Chhattisgarh, Bilaspur. After the said allotment my shareholding with your company increased from 7,70,500 Shares to 18,46,347 Shares, which is 5.8141% of the paid up capital of the Company.

Please find enclosed herewith above information in the specified formats as **ANNEXURE – I & II**.

This is for your kind information and record please.

Thanking you,

Yours faithfully,



DINESH AGRAWAL

Encl: As above

CC: To
Company Secretary
Godawari Power and Ispat Limited,
Hira Arcade, Near New Bus Stand,
Pandri, Raipur, Chhattisgarh- 492004
Fax : 0771-4057601 .
E mail: yerao65@gmail.com, yerao65@gpilindia.in

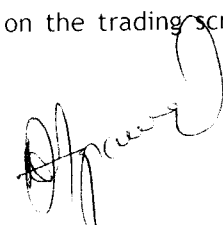
**DISCLOSURE OF DETAILS OF ACQUISITION TO TARGET
COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY
ARE LISTED, IN TERMS OF REGULATION 7(1) OF SEBI (SUBSTANTIAL ACQUISITION OF
SHARES AND TAKEOVERS) REGULATIONS, 1997**

Name of the Target company	GODAWARI POWER AND ISPAT LIMITED	
Name of the acquirer and PACs with the acquirer	Dinesh Agrawal along with PAC (Promoter and Promoter Group) as per Annexure - A	
Details of the acquisition as follows	No. of shares	% w.r.t. total paid up capital of Target Company
(a) Shares/Voting rights (VR) before acquisition/ ~~sale under consideration~~ (Individually)	7,70,500	2.4263*
(b) Shares/Voting rights acquired/ ~~sold~~ (Individually)	10,75,847	3.3878
	Details as per Annexure -A	
(c) Shares/VR after acquisition/ ~~sale~~ (After the acquisition of shares along with other promoters collectively the total promoters shareholding enhanced from 16552652 shares to 20239092 shares.) as per the Annexure -A	18,46,347	5.8141
Mode of acquisition (e.g. open market/public issue/rights issue/ preferential allotment/ <i>inter se</i> transfer etc.)	Allotment upon merger of Hira Industries Limited with the Company	
Mode of sale (e.g. open market/MOU/off market etc.)	NOT APPLICABLE	
~~Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	04.04.2011	
Paid up capital/total voting capital of the target company before the said acquisition/ ~~sale~~	Rs. 280,698,070	
Paid up capital/total voting capital of the target company after the said acquisition/ ~~sale~~	Rs. 317,562,470	

Notes:

- * The calculation of % based on present paid up capital of the Company (i.e. 317,56,247 Shares)
- The disclosure shall be made within 2 days of acquisition/sale.
- The term 'acquirer' shall also include a pledgee, other than a bank or a financial institution and such pledgee shall make disclosure to the target company and the stock exchange within two days of creation of pledge.
- The stock exchange shall immediately display the above information on the trading screen, the notice board and also on its website.

RAIPUR, 04.04.2011


DINESH AGRAWAL

ANNEXURE – A

Dinesh Agrawal

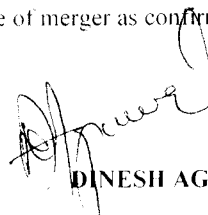
Along with Person Acting in Concert (PAC) as per list given below

Sl No.	Name of Shareholders	Pre Merger		Shares Allotted On Merger	Post Merger		
		No. of Shares Before Acquisition	% On Paid Up Capital		Share Capital of Promoter After Acquisition	% On Paid Up Capital w.r.t. Expanded Paid Up Capital	%age of Change
1	SHRI BAJRANG LAL AGRAWAL	1122500	3.9990	608898	1731398	5.4521	1.4532
2	SHRI NARAYAN PRASAD AGRAWAL	747500	2.6630	5085	752585	2.3699	-0.2931
3	SHRI HANUMAN PRASAD AGRAWAL	1255000	4.4710		1255000	3.9520	-0.5190
4	SHRI SURESH AGRAWAL	625000	2.2266		625000	1.9681	-0.2585
5	SHRI DINESH AGRAWAL	770500	2.7449	1075847	1846347	5.8141	3.0692
6	SMT. GODAWARI DEVI AGRAWAL	249500	0.8889	347458	596958	1.8798	0.9910
7	SMT. SARITA DEVI AGRAWAL	765500	2.7271	560229	1325729	4.1747	1.4476
8	SMT. MADHU AGRAWAL	940000	3.3488		940000	2.9600	-0.3887
9	SMT. REENA AGRAWAL	1028750	3.6650		1028750	3.2395	-0.4254
10	SMT. RASHMI AGRAWAL	625500	2.2284	63559	689059	2.1698	-0.0585
11	SMT. KANIKA AGRAWAL	720500	2.5668	76271	796771	2.5090	-0.0578
12	SHRI SIDDARTH AGRAWAL	470000	1.6744	127119	597119	1.8803	0.2059
13	SHRI VINAY AGRAWAL	500000	1.7813		500000	1.5745	-0.2068
14	SHRI ABHISEKH AGRAWAL	665000	2.3691	152466	817466	2.5742	0.2051
15	MISS NANCY AGRAWAL	100000	0.3563		100000	0.3149	-0.0414
16	SHRI KUMAR AGRAWAL	981500	3.4966	56898	1038398	3.2699	-0.2267
17	MASTER PRAKHAR AGRAWAL	232500	0.8283		232500	0.7321	-0.0962
18	MASTER PRANAY AGRAWAL	250000	0.8906		250000	0.7872	-0.1034
19	M/S RAM RICHPAL AGRAWAL (HUF)	795250	2.8331	84746	879996	2.7711	-0.0620
20	M/S. B.L. AGRAWAL (HUF)	1070000	3.8119	113347	1183347	3.7263	-0.0856
21	M/S. N.P.AGRAWAL (HUF)	475000	1.6922		475000	1.4958	-0.1964
22	M/S. SURESH AGRAWAL (HUF)	97500	0.3473		97500	0.3070	-0.0403
23	M/S. DINESH KUMAR AGRAWAL (HUF)	150000	0.5344		150000	0.4723	-0.0620
24	R. R. ISPAT LIMITED*	1125000	4.0079		1125000	3.5426	-0.4653
25	M/S. RAM REALMART PRIVATE LTD	790652	2.8167		790652	2.4898	-0.3270
26	M/S. HIRA CEMENT LIMITED	0	0.0000	414517	414517	1.3053	1.3053
	TOTAL	16552652	58.9696	3686440	20239092	63.7326	4.7630

Note

1. The percentage of Pre Merger Shareholding is calculated on Pre Merger Paid Capital of the Company (i.e. 28069807 Shares)
2. The percentage of Post Merger Shareholding is calculated on Post Merger Paid Capital of the Company (i.e. 31756247 Shares)
3. The allotment has been made pursuant to scheme of merger approved by the Hon'ble High Court of Chhattisgarh and thereof, acquisition is exempt under clause 3(1) (j) (ii) of SEBI (SAST) Regulation, 1997. Consequently, the change in shareholding consequent to allotment shall not be considered for reckoning the 5% limit prescribed under Clause 11(1) of the said Regulation.
4. The Shares of R.R. Ispat Limited has been subsequently transferred to GPIL Beneficiary Trust under the scheme of merger as confirmed by the Hon'ble High Court of Chhattisgarh.

RAIPUR, 04.04.2011


DINESH AGRAWAL

Form A/D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13 (1)/(3) and (6)]

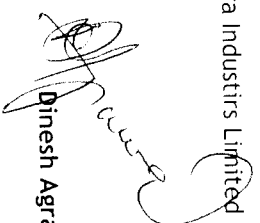
Regulation 13 (1)/(3) — Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of share holders with telephone Number	Share holding prior to acquisition/ sale	No. & % of shares/ voting rights acquired/ sold	Date of Receipt of allotment advice Date of acquisition (Specify)	Date of intimation to comp-any	Mode of acquisition on (market purchase/ public/ rights/ preferential offer etc.)	No. & % of shares/ voting rights post- acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
Dinesh Agrawal Executive Director PAN No. AFHPA2667P Matri Chhaya Jail Raod, Phaphadin Nagar, Raipur, (C.G.) 0771-2429464	770500	1075847	04.04.2011	04.04.2011	Allotment pursuant to Scheme of Merger	1846347	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	2.4263	3.3878				5.8141						

Note :

1. The percentage of shareholding prior to acquisition is calculated on expanded capital of the Company (i.e. 31756247 Shares)
2. The allotment has been made pursuant to scheme of merger approved by the Hon'ble High Court of Chhattisgarh in the matter of M/s Hira Industries Limited (Transferor Company) and M/s Godawari Power and Ispat Limited (Tranferee Company).

Raipur 04.04.2011



Dinesh Agrawal